



Viransh the fine tune
Solutions



 **BRICX**
investor
Pitch Deck
2025

Introduction

"Revolutionizing Real Estate Investment through Blockchain Tokenization"

At **IBRICX**, we are transforming the real estate investment landscape through **blockchain-powered tokenization**. Our innovative platform enables **fractional ownership of real-world properties**, making high-value real estate investments **accessible, liquid, and secure** like never before.

Who We Are

IBRICX is a **tech-driven real estate investment platform** that bridges the gap between traditional property ownership and the digital economy. By leveraging **blockchain, smart contracts, and tokenization**, we allow investors to **buy, sell, and trade tokens**, democratizing access to prime real estate assets.



What Are We Providing?



Democratized Real Estate

Enables fractional ownership, allowing investors to start small.

Secure & Transparent

Blockchain ensures full security, transparency, and compliance.

Liquidity & Accessibility

Investors can trade property tokens with short lock-in periods.

Passive Income Potential

Token holders earn rental yields and capital appreciation.

Scalability & Growth

Positioned for global expansion into major real estate markets.

Our Vision and Mission



Our Vision

To revolutionize the real estate sector by **creating a transparent, accessible, and efficient tokenized investment ecosystem**. We aim to empower investors with **hassle-free, low-cost entry into high-value properties**, fostering a more inclusive and dynamic market.



Our Mission

Our mission is to be **India's first platform** that enables investors to **invest digitally in real estate with small capital**, ensuring **100% security, transparency, and profitability**. By leveraging **blockchain-powered tokenization**, we make real estate investment **accessible, liquid, and hassle-free**, empowering individuals to build wealth effortlessly.



Problem Statement – Challenges in Real Estate Investment

Virohansh Tech Solutions

High Capital Requirement

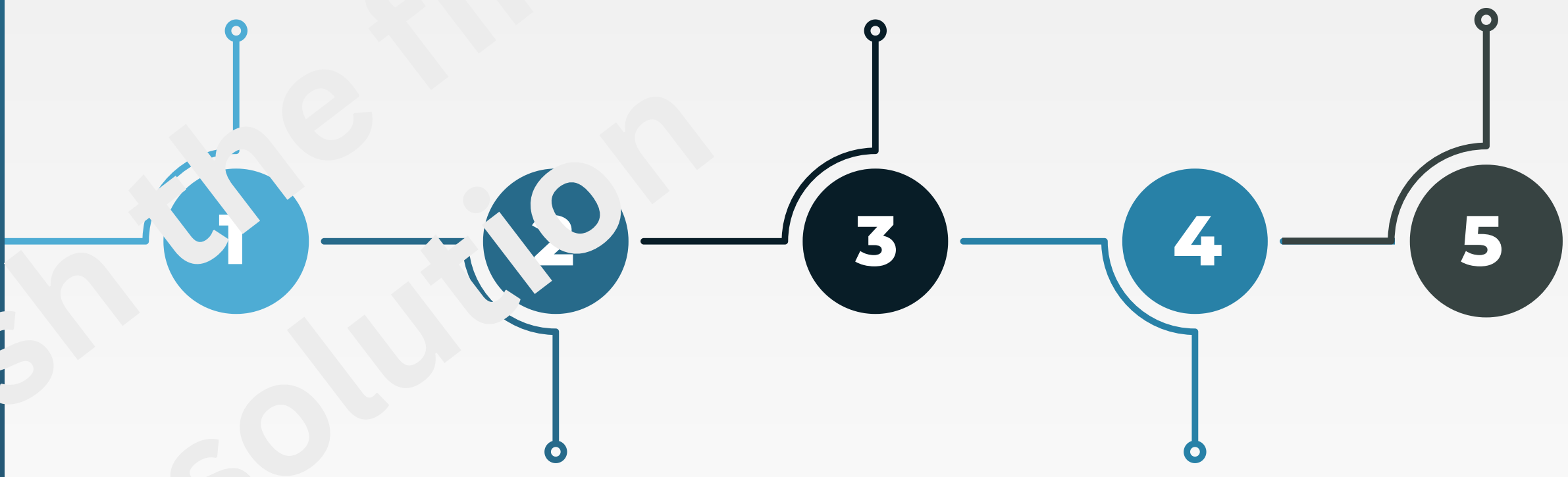
Traditional real estate investment demands significant upfront capital, making it inaccessible to many investors.

Complex Ownership & Legal Barriers

Complex transactions involve lengthy paperwork, legal complexities, and high transaction costs.

No Digital Investment Solutions

Unlike stocks or crypto, real estate lacks a seamless, tech-driven platform that enables easy, secure, and fractional ownership.

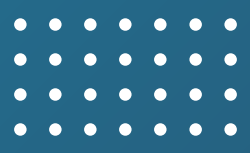


Lack of Liquidity

Selling or exiting a real estate investment is time-consuming and often requires months or years.

Limited Accessibility & Transparency

The real estate market lacks transparency, making it difficult for small investors to participate with confidence.





Solutions We Are Coming With

Viransh Solutions

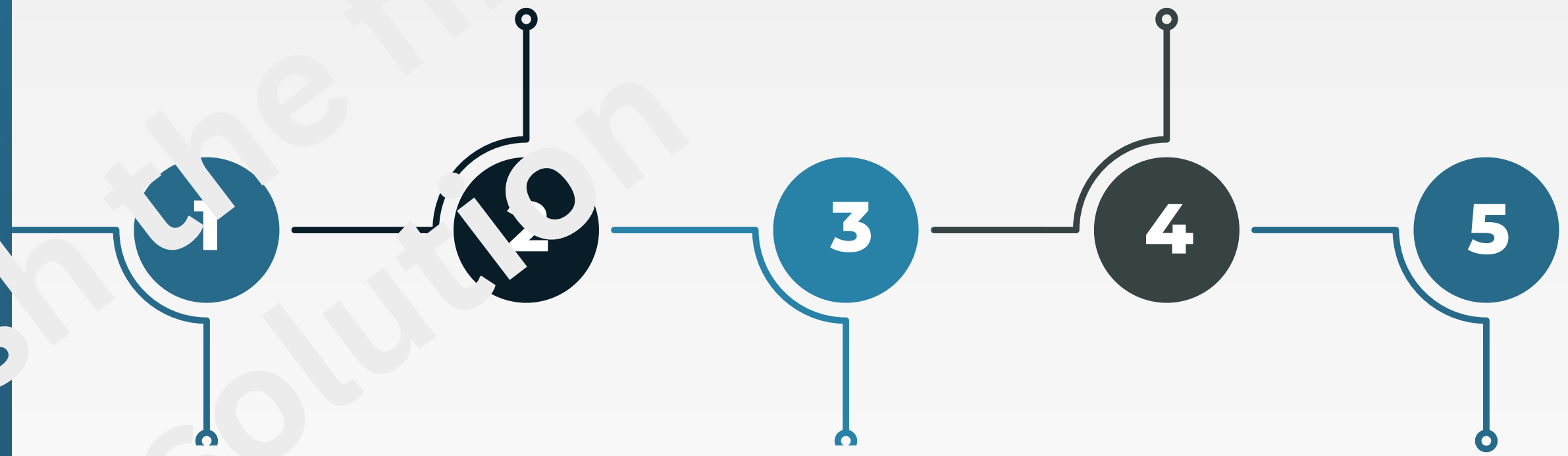


Instant Liquidity

Through blockchain-based tokenization, investors can buy, sell, or trade their real estate tokens anytime, unlike traditional property investments.

Digital & Hassle-Free Investment

A fully online process allows investors to explore properties, invest digitally, and track their earnings effortlessly.



Fractional Ownership

Our platform allows investors to buy small fractions of real estate, lowering the entry barrier and making investment affordable for everyone

Secure & Transparent Transactions

Blockchain technology ensures 100% security, transparency, and immutability, eliminating fraud and legal complications.

Passive Income & Capital Appreciation

Investors earn rental income and benefit from real estate appreciation, making their investment both profitable and scalable.

Business Model Canvas

✓ Key Partners

- Real estate developers & property owners
- Financial institutions & payment gateways
- Legal & compliance experts
- Blockchain & tech providers
- Marketing & affiliate partners

✓ Key Activities

- Tokenizing real estate assets
- Platform development & maintenance
- Investor onboarding & KYC verification
- Managing liquidity transactions
- Marketing & customer acquisition

✓ Customer Segments

- HNIs & institutional investors
- Tech-savvy millennials
- First-time investors
- Retirees & passive income seekers
- Portfolio diversification seekers

✓ Value Proposition

- Fractional real estate ownership with small capital
- Liquidity & easy exit via tokenized assets
- 100% secure & transparent blockchain transactions
- Passive income through rental earnings
- Fully digital & paper-free investment experience

✓ Customer Relationships

- Personalized investment support
- Community engagement & education
- 24/7 AI chatbot & automated support
- Regular performance reports

✓ Channels

- Website & mobile app
- Social media & digital marketing
- Financial advisors & influencers
- Email & webinars

✓ Revenue Streams

- Transaction fees
- Property listing & tokenization fees
- Rental income management fee
- Premium memberships
- Exit & liquidity fees

✓ Key Resources

- Blockchain & tokenization technology
- Legal & compliance framework
- Real estate network
- Marketing & brand awareness
- Financial infrastructure

✓ Cost Structure

- Technology development & maintenance
- Legal & compliance costs
- Marketing & customer acquisition
- Operations & team salaries
- Liquidity management & transaction costs

How it Works

IBRICX SOLUTION

• Revenue Generation

- IBRICX earns revenue through **transaction fees, listing fees** for property owners, **rental income management fees**, and **exit/liquidity fees** for trading tokens.

• Property Listing & Tokenization

- Property owners (issuers) list their real estate on the IBRICX platform.
- IBRICX's team (technical, legal, and liquidity management) verifies and tokenizes the property, converting it into **fractional ownership tokens**.

• Investor Access & Token Purchase

- Investors browse and explore tokenized properties on the platform.
- They buy **fractional tokens** using digital wallets, giving them ownership of a portion of the real estate.
- The tokens are traded on the platform, allowing for easy buying and selling.

• Market Dynamics

- The price of tokens fluctuates based on **real estate market trends, supply and demand, interest rates**, and other economic factors.
- Investors earn **rental income** (if the property generates rent), which is distributed through the platform to token holders.

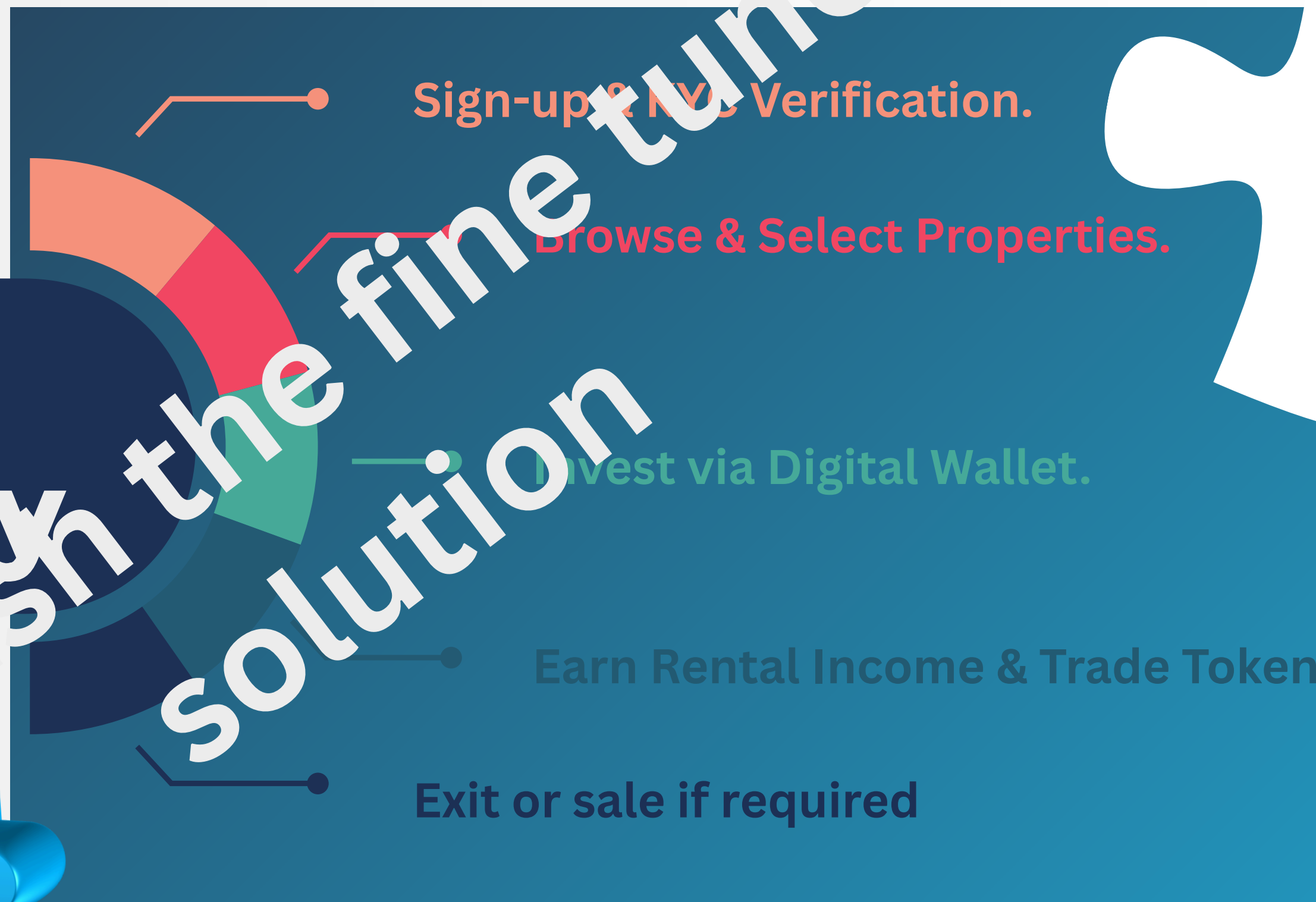
• Liquidity & Exit Strategy

- Investors can **buy/sell tokens** at any time on the platform, offering **liquidity**.
- This provides an easy exit without the need to sell the entire property.

• Exit Point

- **Token Sale/Transfer:** Description: Investors can sell or transfer their fractional real estate tokens on the IBRICX platform, providing them with liquidity and an exit option.

Platform Functionality



Sign-up & KYC Verification.

Browse & Select Properties.

Invest via Digital Wallet.

Earn Rental Income & Trade Tokens.

Exit or sale if required

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Market Analysis



- **How Digital Platforms are Changing NRI Real Estate Investment in India**

NRI investment in Indian real estate was over **\$13 billion in 2023**. It is expected that by 2025, NRIs will contribute **20%** of total real estate investments in India. Increasingly drawn to the Indian real estate sector, NRI investments have been surging in recent years.

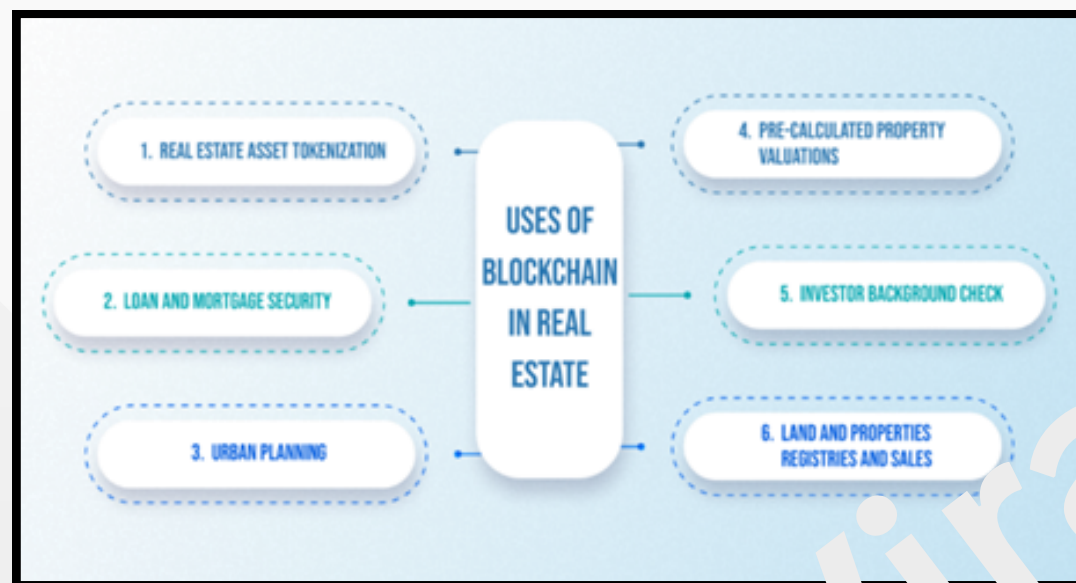
The process has, however, been revolutionised by digital platforms. With virtual tours and online transactions, along with better transparency.

<https://www.rustomjee.com/blog/nri-real-estate-digital/#:~:text=Digital%20platforms%20have%20changed%20the,from%20anywhere%20in%20the%20world.>

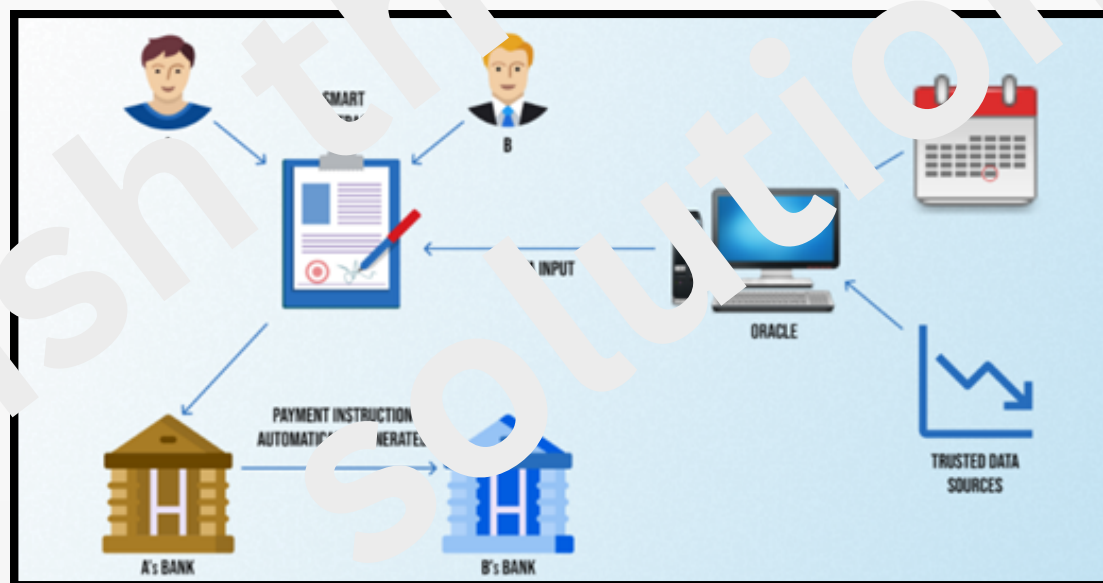
- **How Blockchain Technology is Changing Real Estate Globally?**

The real estate industry is growing rapidly at a CAGR of **66.27%** currently. This trend is expected to grow at the same compound annual growth rate until 2027. Also, it is estimated that almost **50%** of all transactions could happen via blockchain by the year **2025**. Isn't that surprising?

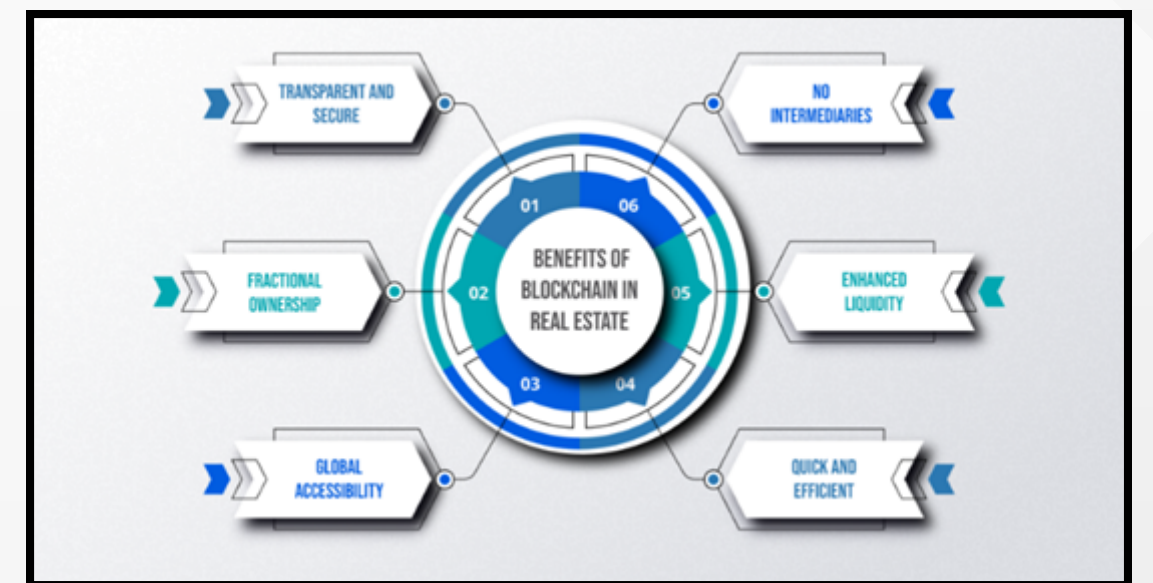
The solid indication of the real estate market disruption is challenging the market norms. Speaking of which, commercial real estate is about to reach new heights with the intervention of blockchain technology.



How Can Blockchain be Used in Real Estate?



<https://deftsoft.com/blog/how-blockchain-is-changing-real-estate/>



What are the Benefits of Blockchain in Real Estate?

What Does the Future of Blockchain in Real Estate Look Like?

Blockchain technology has introduced a life-transforming concept of decentralization. For ages we have been dependent on centralized networks that are governed by single authorities, such as Meta, Bank of America, etc. Blockchain has unlocked the door to new possibilities, especially in the real estate sector.

Realtors no longer need to list their properties on various online platforms; all they need to do is upload their listings on a single decentralized platform, and the work is done. The world has already started inclining towards blockchain in commercial real estate. For instance, the **USA government launched the Enterprise Blockchain Strategy in 2021** to push the blockchain technology and enable **50% transactions** on blockchain.

North Americans are also seamlessly embracing blockchain technology in real estate. The founder of the Mogul Club discusses the potential of blockchain application in the real estate industry.

<https://deftsoft.com/blog/how-blockchain-is-changing-real-estate/>

The global blockchain market

The global blockchain market for real estate has surged to a **staggering \$1.74 billion in 2021**, with a projected compound annual growth **rate (CAGR) of 64.8% by 2028**. These real-time statistics vividly illustrate the industry's recognition of blockchain's potential.

<https://www.debutinfotech.com/blog/blockchain-real-estate-companies>



Fractional NFTs: A New Era of Shared Digital Ownership

Fractional NFTs are rapidly redefining the contours of digital asset ownership. By allowing multiple stakeholders to possess a portion of a single NFT, they democratize access to valuable digital commodities.

As per the latest market analytics, the volume of fractionalized NFTs has seen a **whopping 30% increase in the past six months**, signifying robust market interest.

Furthermore, the overall valuation of assets under fractional ownership currently hovers around **\$600 million**, underscoring the financial significance of this trend. This paradigm shift not only broadens the accessibility of high-value NFTs but also introduces diversified investment avenues in the digital space. But this is merely the tip of the iceberg. The implications and potential of fractional NFTs are vast and multifaceted.

<https://www.debutinfotech.co.uk/blog/fractional-nfts-a-new-era-of-shared-digital-ownership>

What are Fractional NFTs and How Do They Work?

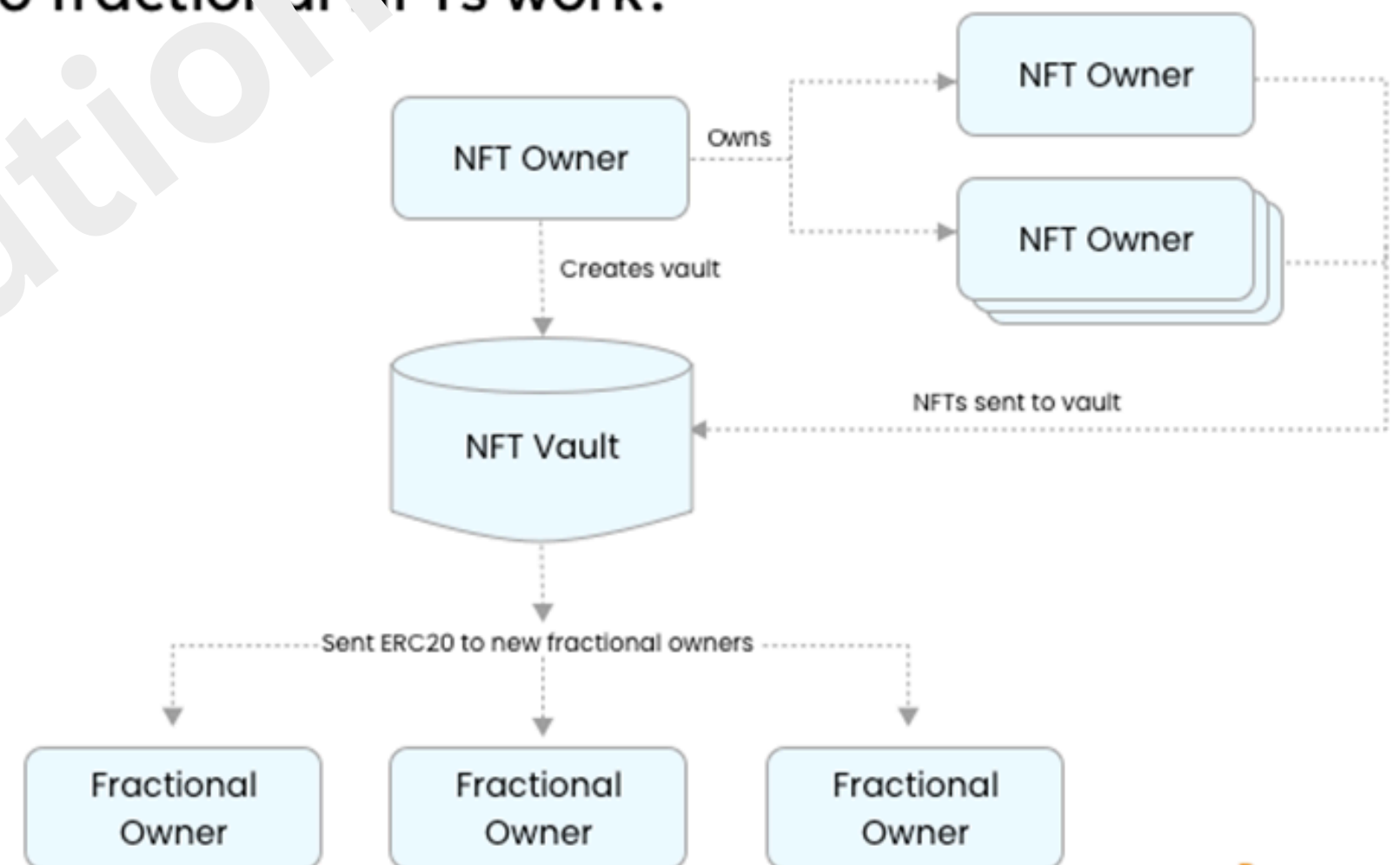
Fractional NFTs, commonly known as F-NFTs, epitomize sections of a singular Non-Fungible Token (NFT), enabling individual sales. Purchasing an F-NFT implies ownership of a specified portion of the underlying NFT and its associated worth.

Beyond the realm of renowned artworks, assets be it real estate, luxury vehicles, and yachts can also be tokenized as NFTs. Given the typical high valuation of these assets, F-NFTs offer a more liquid and accessible option for a broader audience.

The fractionalization of an NFT entails:

1. Minting the NFT using the ERC-721 token standard and anchoring it within a smart contract.
2. The token originator defines the divisions of the NFT, setting its price and related metadata.
3. The amalgamation of fractional NFT smart contracts segments the ERC-721 token into a set quantity of transferable ERC-20 tokens.
4. These ERC-20 tokens, symbolizing portions of the primary NFT, become available for purchase.
5. Acquirers of these F-NFTs have the flexibility to trade on secondary platforms without impacting the core token's valuation.

How do fractional NFTs work?



Scope of Blockchain in Realty Sector

The concept of blockchain in real estate is no longer a distant dream. We are witnessing real-world adoption with countries like UAE's Emirates Blockchain Strategy aiming to transform half of their transactions using this technology. Georgia is another example, of utilizing blockchain to validate real estate transactions, enhancing security and responsiveness within the sector.

These successful implementations showcase the immense potential of blockchain in transforming the real estate industry. The prevalence of blockchain in real estate industry can unlock a future built on transparency, security, and efficiency. This will attract new investors, build trust, and streamline processes in the real estate landscape.

As blockchain technology matures and regulations adapt, the future of blockchain in real estate appears incredibly promising. It paves the way for a more efficient, inclusive, and trusted industry for all stakeholders.

<https://www.silvertouch.com/blog/how-blockchain-can-reshape-the-future-of-real-estate-industry/>

The U.S. SEC (Securities and Exchange Commission) and the European Union have been working to develop an appropriate regulatory framework to allow tokenized real estate to operate profitably. These regulations will assist in addressing the aspects of fraud risks and constraints tokenized assets to the existing laws governing them. This regulatory clarity will influence the participation of institutional investors in tokenized real estate and will drive the further growth of this market.

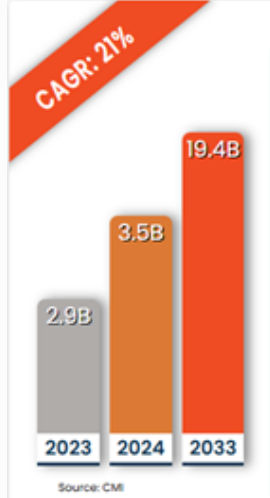
<https://medium.com/predict/the-evolution-of-real-estate-tokenization-by-2025-da1f6c64f7>

Recent statistics reveal a burgeoning interest in tokenized properties, with market projections suggesting a significant uptick in global participation. It is reported that the Global Real Estate Tokenization Market will grow at a compound annual growth rate of 21 percent from 2024 to 2033. It is estimated to rise from \$3.5 billion in 2024 to \$19.4 billion by 2033.

<https://www.debutinfotech.com/blog/future-of-tokenization>

As per the current market research conducted by the CMI Team, the global Real Estate Tokenization Market is expected to record a **CAGR of 21% from 2024 to 2033**. In 2024, the market size is projected to reach a valuation of **USD 3.5 Billion**. By 2033, the valuation is anticipated to **reach USD 19.4 Billion**.

Real estate tokenization involves the process of digitizing real estate assets and representing ownership rights as tokens on a blockchain. This enables fractional ownership, allowing investors to purchase and trade fractional shares of real estate assets, thereby democratizing access to real estate investments.



Study Period:	2025-2034
Fastest Growing Market:	Asia-Pacific
Largest Market:	Europe

Real Estate Tokenization Market – Significant Growth Factors

The Real Estate Tokenization Market presents significant growth opportunities due to several factors:

• **Increased Liquidity:** Tokenization unlocks liquidity in traditionally illiquid real estate markets by enabling fractional ownership and secondary trading of real estate assets.

• **Transparency:** Blockchain technology provides transparency and immutability to real estate transactions, enhancing trust and confidence among investors and stakeholders.

• **Accessibility:** Real estate tokenization democratizes access to real estate investments, allowing a wider range of investors to participate in the market with lower investment thresholds.

• **Security:** Tokenization enhances security and reduces fraud risks associated with real estate transactions by leveraging cryptographic technology and smart contracts.

• **Global Reach:** Tokenization enables global access to real estate assets, providing investors with opportunities to invest in properties from around the world without geographical restrictions.

• **Regulatory Compliance:** Tokenization platforms ensure compliance with securities regulations and regulatory requirements, providing a safe and regulated environment for real estate investment.

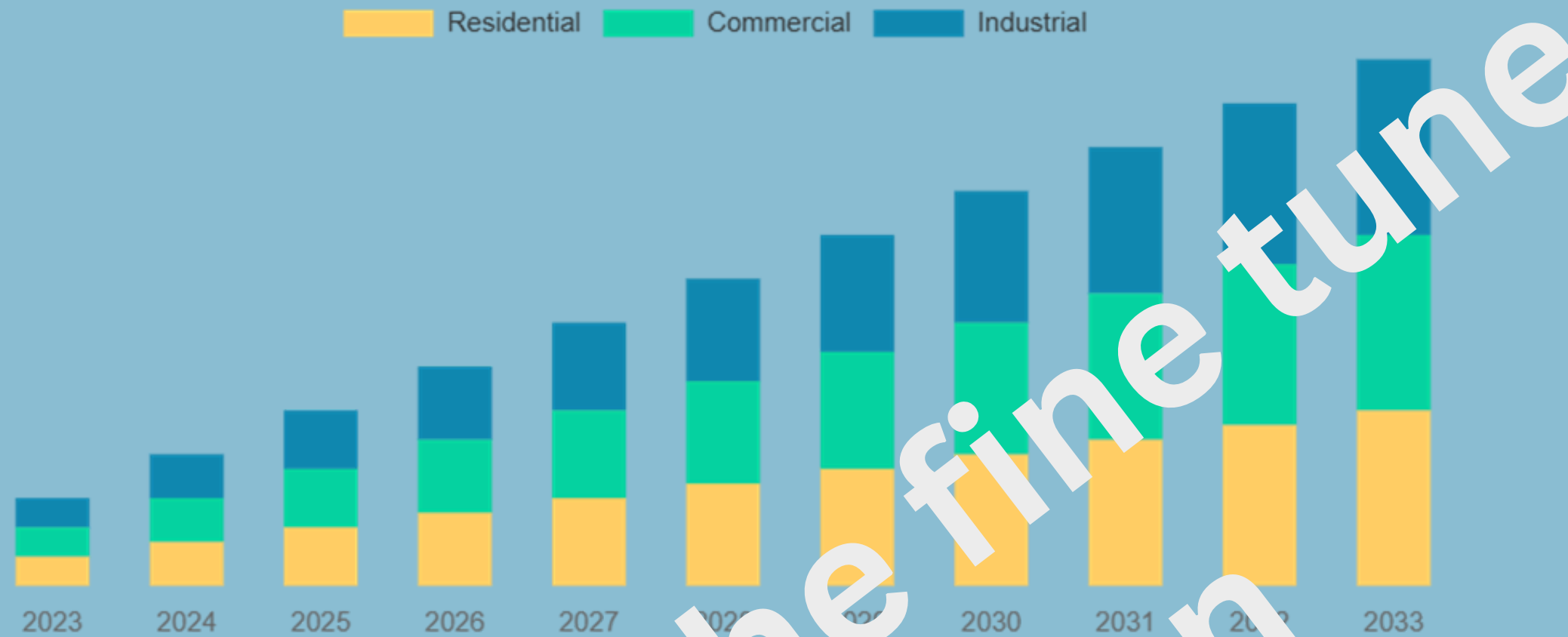
• **Cost Efficiency:** Tokenization reduces transaction costs associated with real estate transactions, including legal fees, administrative costs, and property management expenses.

• **Market Efficiency:** Real estate tokenization increases market efficiency by facilitating faster settlement times, reducing transactional friction, and improving liquidity in the market.

• **Fractional Ownership:** Tokenization allows investors to purchase fractional shares of real estate assets, enabling diversification and risk mitigation through fractional ownership.

• **Innovation:** Real estate tokenization fosters innovation in real estate financing, investment, and ownership models, driving the adoption of new technologies and business models in the real estate industry.

Global Real Estate Tokenization Market 2025–2034 (By Asset Type)



Comparative Analysis Of The Related Market

REAL ESTATE TOKENIZATION MARKET	US Legal Services Market	LEGAL SERVICES PLATFORM MARKET
CAGR 21% (APPROX)	CAGR 3.8% (APPROX)	CAGR 7.2% (APPROX)
USD 19.4 BILLION BY 2033	USD 443,137.3 MILLION BY 2033	USD 25,684.4 MILLION BY 2033

Competitors analysis

<https://atlant.io/>

ATLANT is based in Russia and has developed a platform that uses blockchain technology to facilitate real estate and rental property transactions. By tokenizing real property, assets can then be traded much like stocks on an exchange and transactions can be done online. ATLANT allows sellers to tokenize assets, essentially handling it like a stock sale, and liquidating that asset through a token sale using the platform. The collected tokens can be exchanged for fiat currency, with buyers owning a percentage share of the property.

<https://propy.com/home/>

Propy based in Palo Alto, California This innovative platform offers a seamless and secure way for buyers and sellers to engage in real estate deals, with transactions executed transparently and efficiently. Propy made headlines for completing the world's first real estate transaction on the blockchain, underlining its commitment to reshaping the industry.

<https://blockinn.estate/>

BrickBlock the Official Name Block Inn based in Germany and aims to revolutionize the real estate industry by seamlessly blending blockchain technology with property management. Our mission is to provide unparalleled access to short-term rental opportunities and off-plan investments, empowering both individual investors and businesses. By leveraging real-time data, automated income distribution, and integrated B2B APIs, we strive to create a transparent, efficient, and user-centric platform that transforms how properties are scouted, managed, and monetized in the evolving digital economy.






<https://realt.co/>

RealT is based in Boca Raton USA and it's a pioneering player in the tokenization of real estate assets. Their platform allows investors to purchase fractional ownership in real properties, making real estate investment accessible to a broader audience. Each digital token represents a share of a specific property, offering investors the opportunity to diversify their portfolios and enter the real estate market with smaller investments. RealT's approach aims to democratize real estate investing, bringing liquidity and transparency to the industry.



Other competitors



Overall Rank	Company Details	Short Description
1st	 MetaWealth 2022, Dublin (Ireland), Seed	Real estate investment platform offering fractional ownership in real estate properties
2nd	 HouseXfrica 2017, Lagos (Nigeria), Seed	Provider of a decentralized real estate and rental ecosystem
3rd	 Robinland 2021, Sunnyvale (United States), Acquired	Platform providing solutions for investing in real estate using crypto
4th	 Praxtor 2017, Singapore (Singapore), Seed	Real estate tokenization investment platform
5th	 CitaDAO 2021, Cardiff (United Kingdom), Seed	Blockchain token backed by real estate assets

SWOT Analysis – IBRICX

- **Innovative blockchain technology** for secure, transparent transactions
- **Lower capital entry** for investors
- **Liquidity** with fractional ownership of real estate
- **Scalable** business model for global expansion

• STRENGTHS

S

- **Regulatory uncertainty** in real estate tokenization
- Need for **market education** on fractional ownership
- **Dependence on technology**, creating risk of technical issues

W

• WEAKNESSES

• OPPORTUNITIES

O

- **Growing real estate market** in India and globally
- Increased demand for **passive income** and digital investments
- **International expansion** potential
- **Strategic partnerships** with developers and financial institutions

T

• THREATS

- **Competition** from existing fractional ownership platforms
- **Regulatory challenges** for blockchain investments
- **Market volatility** and economic downturns

Marketing Strategy

Target Audience Segmentation

- **HNI Investors:** Highlight opportunities for high-value real estate investments with lower entry points.
- **Tech-Savvy Millennials & Gen Z:** Focus on ease of use, digital platform access, and low investment threshold.
- **First-Time Investors:** Educate about the benefits of fractional ownership and passive income opportunities.
- **Passive Income Seekers:** Emphasize rental income generation and long-term wealth creation.
- **Global Investors:** Showcase the scalability of the platform, enabling international real estate investment.

Digital Marketing & Advertising

- **Social Media Campaigns:** Use Facebook, Instagram, LinkedIn, and Twitter to reach potential investors. Content will include educational posts, infographics, and success stories.
- **Google Ads:** Target search ads focused on real estate investment, blockchain technology, and fractional ownership.
- **SEO & Content Marketing:** Optimize the website with high-ranking keywords, and publish blog posts on real estate trends, tokenization, and investment guides.
- **Influencer Partnerships:** Partner with industry influencers and thought leaders in the tech, real estate, and investment sectors to boost credibility and brand awareness.
- **Brokers:** We are coming with an app for brokers which will be beneficial

Webinars & Educational Campaigns

- **Webinars:** Host online webinars and workshops featuring industry experts to educate potential investors about fractional ownership, blockchain in real estate, and the IBRIX platform.
- **Investor Education:** Launch a content series (videos, infographics, articles) to simplify complex concepts and make tokenized real estate more accessible to first-time investors.

Strategic Partnerships

- **Real Estate Developers:** Collaborate with developers to onboard properties onto the IBRICX platform, expanding the investment options available for users.
- **Financial Institutions:** Partner with banks and wealth management firms to offer IBRICX as a potential investment opportunity for their clients.
- **Blockchain & Tech Communities:** Engage with blockchain and cryptocurrency communities to highlight IBRICX's cutting-edge technology and transparency in real estate investment.

Referral & Loyalty Programs

- **Referral Programs:** Offer existing users incentives (e.g., discounted transaction fees, bonus tokens) for referring new investors or property owners to the platform.
- **Loyalty Rewards:** Provide special benefits, such as exclusive access to premium properties or reduced fees, for investors who remain active on the platform over time.

Community Building

- **Online Investor Community:** Create an online community or forum where investors can share experiences, ask questions, and stay informed on market trends and property listings.
- **Customer Support & Engagement:** Build a dedicated customer support system with live chat, email, and phone support to answer questions about tokenization, investments, and platform features.

Competitive Edge

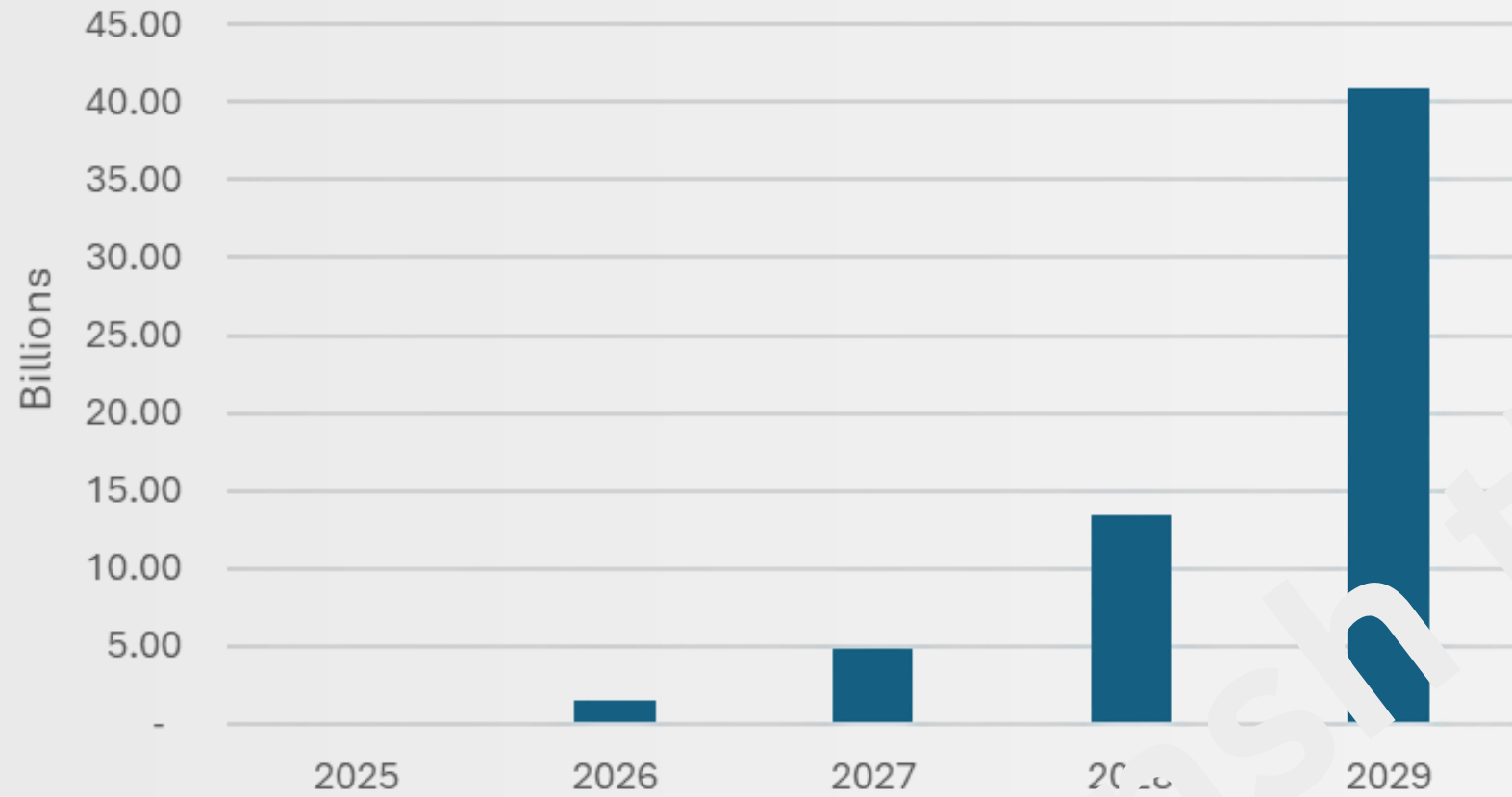
- **Blockchain Technology:** Ensure secure, transparent transactions, minimizing fraud.
- **Fractional Ownership:** Allows smaller investments, making real estate accessible to a broader audience.
- **Global Scalability:** Enables international real estate investments, expanding beyond local markets.
- **Ease of Use:** User-friendly, app-based platform for easy investment management.
- **Liquidity:** Offers instant liquidity through tokenization, unlike traditional real estate.
- **Legal Assurance:** Strong regulatory compliance and legal framework for investor protection.
- **Diverse Portfolio:** Access to a wide variety of real estate properties for diversification.
- **Strategic Partnerships:** Collaborations with developers and financial institutions to enhance credibility.
- **Passive Income:** Earn rental yields and capital appreciation for long-term returns.
- **Customer Support:** Dedicated support and a community-driven approach for investors.

Financial Analysis



Income Statement

Revenue



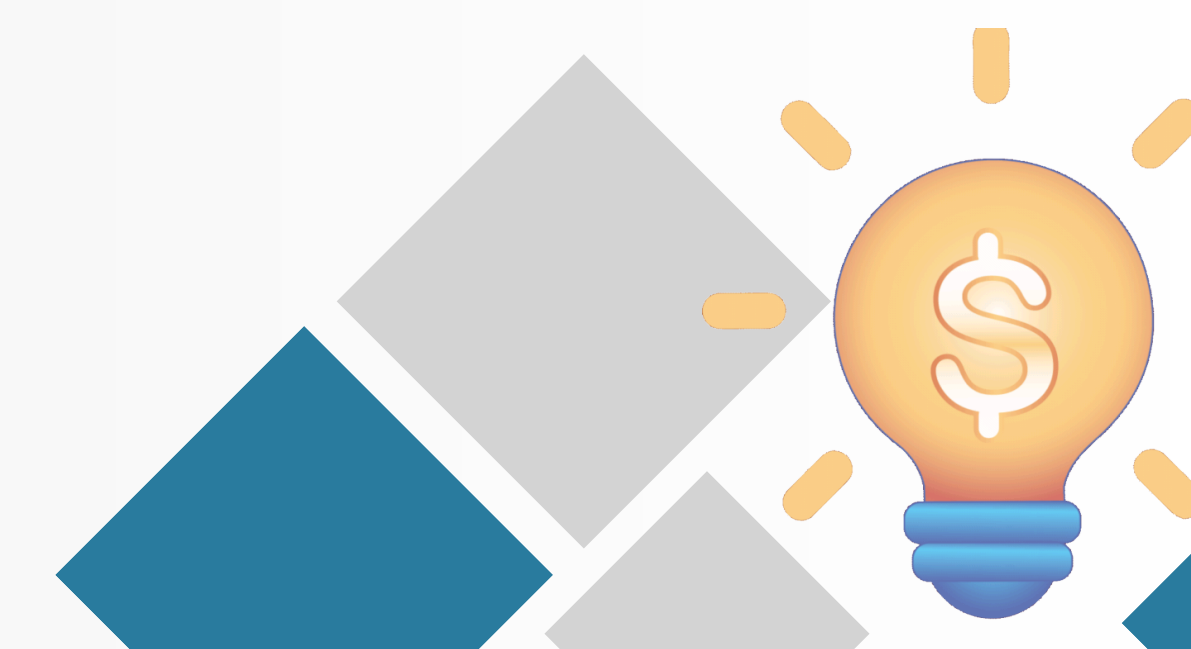
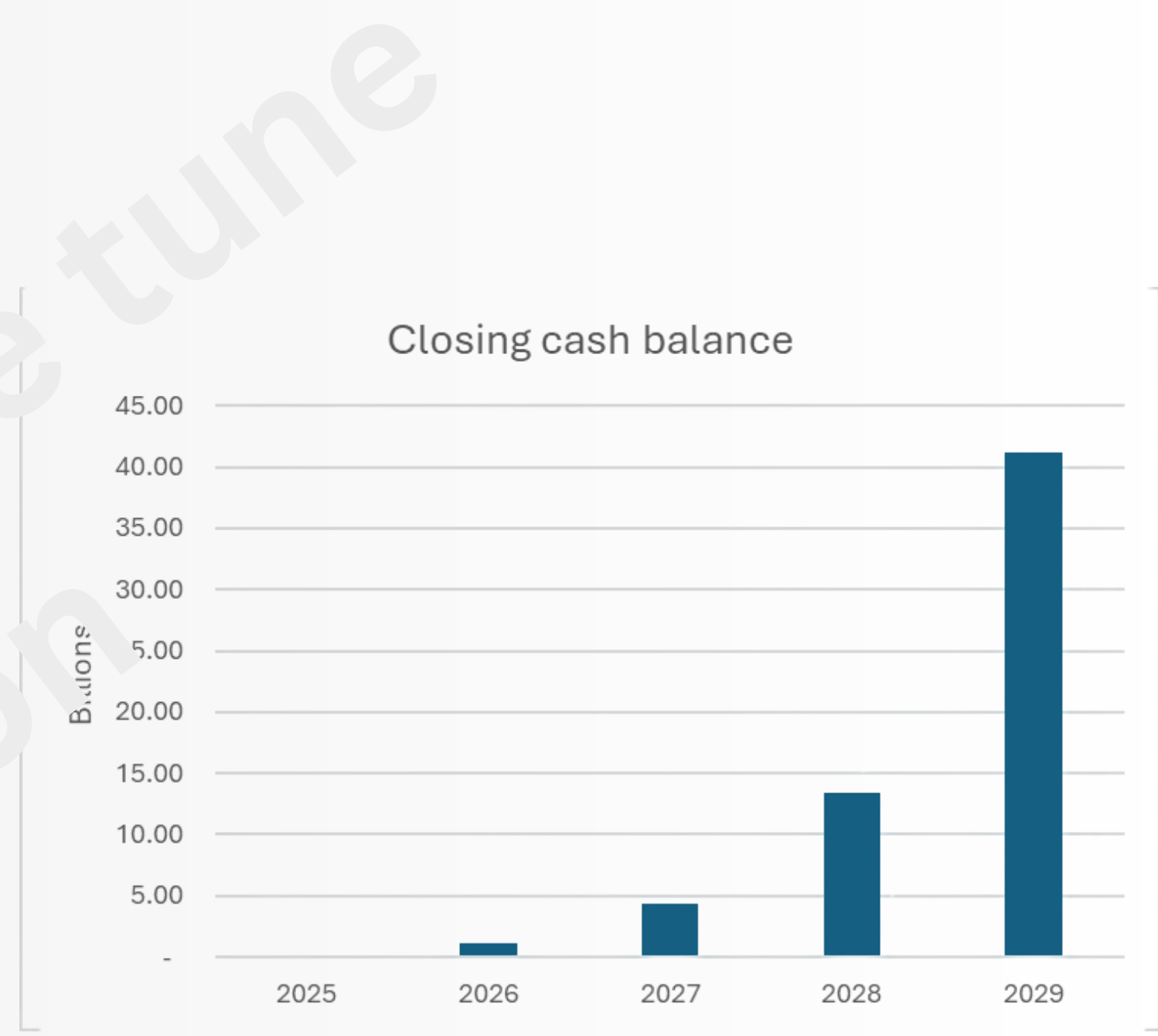
Particulars	2025	2026	2027	2028	2029
REVENUE STREAMS					
Subscription	9,70,00,000.00	23,95,90,000.00	42,64,02,300.00	70,46,10,231.00	1,16,84,71,924.07
Rise in property value	70,00,000.00	1,19,00,000.00	10,40,000.00	3,04,64,000.00	4,87,42,400.00
Brokerage/transaction fee	20,79,000.00	1,27,79,050.00	1,18,64,947.21	12,74,40,72,916.83	39,69,93,42,657.78
Interest on bank wallet	12,25,000.00	20,500.00	33,32,000.00	53,31,200.00	85,29,920.00
Total	10,73,04,000.00	1,53,18,559.10	4,86,74,59,247.21	13,48,44,78,347.83	40,92,50,86,901.85
Operational costs					
Payment processing costs	1,68,260.00	38,27,596.40	1,46,02,377.74	4,04,53,435.04	13,91,45,295.47
Customer acquisition costs	1,14,00,000.00	10,10,11,144.00	18,94,78,855.00	33,00,12,787.79	57,68,20,539.63
Broker's commission	-	1,53,10,385.59	4,86,74,592.47	16,85,55,979.35	53,20,26,129.72
Scaleable server infrastructure	-	20,00,000.00	21,08,000.00	22,21,832.00	23,41,810.93
Total operational costs	1,16,68,260.00	12,21,49,125.99	25,48,63,825.22	54,12,44,034.18	1,25,03,33,775.75
Gross profit	9,56,35,740.00	1,40,88,89,433.11	4,61,25,95,421.99	12,94,32,34,313.65	39,67,47,53,126.10
Non-operational costs					
Employment costs	20,500.00	75,92,242.80	1,22,94,388.48	1,45,18,868.26	2,22,26,972.91
General admin expenses	3,00,000.00	3,16,200.00	3,33,274.80	3,51,271.64	3,70,240.31
Telephone & Electricity expenses	2,50,000.00	2,63,500.00	2,77,729.00	2,92,726.37	3,08,533.59
Stationery expenses	75,000.00	79,050.00	83,318.70	87,817.91	92,560.08
Internet services	2,00,000.00	2,10,800.00	2,22,183.20	2,34,181.09	2,46,826.87
Office expenses	2,20,000.00	2,31,880.00	2,44,401.52	2,57,599.20	2,71,509.56
Security payment processing	2,00,000.00	2,10,800.00	2,22,183.20	2,34,181.09	2,46,826.87
Office rent	1,50,000.00	1,58,100.00	1,66,637.40	1,75,635.82	1,85,120.15
Other expenses	2,00,000.00	2,10,800.00	2,22,183.20	2,34,181.09	2,46,826.87
Total non-operating expenses	36,10,400.00	92,73,372.80	1,40,66,299.50	1,63,86,462.48	2,41,95,417.21
EBITDA	9,20,25,340.00	1,39,96,16,060.31	4,59,85,29,122.49	12,92,68,47,851.17	39,65,05,57,708.88
Depreciation					
Car (Innova used vehicle)	77,000.00	69,300.00	62,370.00	56,133.00	50,520.00
Amortisation of startup costs	1,72,70,000.00	1,72,70,000.00	1,72,70,000.00	1,72,70,000.00	1,72,70,000.00
EBIT	7,46,78,340.00	1,38,22,76,760.31	4,58,11,96,752.49	12,90,95,21,718.17	39,63,32,37,188.88
Interest	32,50,000.00	32,50,000.00	32,50,000.00	32,50,000.00	32,50,000.00
EBT	7,14,28,340.00	1,37,90,26,760.31	4,57,79,46,752.49	12,90,62,71,718.17	39,62,99,87,188.88
Income tax	2,14,28,502.00	41,37,08,028.09	1,37,33,84,025.75	3,87,18,81,515.45	11,88,89,96,156.67
PAT	4,99,99,838.00	96,53,18,732.22	3,20,45,62,726.74	9,03,43,90,202.72	27,74,09,91,032.22





Cashflow Statement

Particulars	2025	2026	2027	2028	2029
Net profit	4,99,99,838.00	96,53,18,732.22	3,20,45,62,726.74	9,03,43,90,202.72	27,74,09,91,032.22
Adjustment of non-cash expenses					
Depreciation on assets					
Car (Innova used vehicle)	77,000.00	69,300.00	62,370.00	56,133.00	520.00
Amortization of start-up costs	1,72,70,000.00	1,72,70,000.00	1,72,70,000.00	1,72,70,000.00	1,72,70,000.00
(Increase)/ Decrease in current assets					
Net cashflow from operating activities	6,73,46,838.00	98,26,58,032.22	3,22,18,95,096.74	9,05,17,16,335.72	27,75,83,11,552.22
Cashflow from investing activities					
Net cashflow from investing activities	-	-	-	-	-
Cashflow from financing activities					
Proceeds from investor's fund	1,30,00,000.00	1,30,00,000.00	2,60,00,000.00	1,30,00,000.00	-
Net cashflow from financing activities	1,30,00,000.00	1,30,00,000.00	2,60,00,000.00	1,30,00,000.00	-
Net cash from activities	8,03,46,838.00	99,56,58,032.22	3,24,78,95,096.74	9,06,47,16,335.72	27,75,83,11,552.22
Opening cash balance	1,28,86,700.00	9,32,26,838.00	1,08,88,84,870.22	4,33,67,79,966.96	13,40,14,96,302.68
Closing cash balance	9,32,26,838.00	1,08,88,84,870.22	4,33,67,79,966.96	13,40,14,96,302.68	41,15,98,07,854.90





Balance Sheet

Particulars	2025	2026	2027	2028	2029
Assets					
Fixed Assets					
Car (Innova used vehicle)	7,70,000.00	6,93,000.00	6,23,700.00	5,61,330.00	5,05,197.00
Less: Depreciation	77,000.00	69,300.00	62,370.00	56,133.00	50,520.00
Balance	6,93,000.00	6,23,700.00	5,61,330.00	5,05,197.00	4,54,677.00
Total Fixed Assets	6,93,000.00	6,23,700.00	5,61,330.00	5,05,197.00	4,54,677.00
Current Assets					
Cash Balance	9,32,26,838.00	1,08,88,84,870.22	4,33,67,79,966.96	13,40,14,96,302.68	41,15,98,07,854.90
Total Current Assets	9,32,26,838.00	1,08,88,84,870.22	4,33,67,79,966.96	13,40,14,96,302.68	41,15,98,07,854.90
Other Start up expenses	8,63,50,000.00	6,90,80,000.00	5,18,10,000.00	3,45,40,000.00	1,72,70,000.00
Amortization	1,72,70,000.00	1,72,70,000.00	1,72,70,000.00	1,72,70,000.00	1,72,70,000.00
Balance	6,90,80,000.00	5,18,10,000.00	3,45,40,000.00	1,72,70,000.00	-
Total Assets	16,29,99,838.00	1,14,13,18,570.22	4,37,18,81,296.96	13,41,92,71,499.68	41,16,02,62,531.90
Long term liabilities					
Investor's fund	1,30,00,000.00	1,60,00,000.00	5,20,00,000.00	6,50,00,000.00	6,50,00,000.00
Liabilities & Capital					
Equity Capital	10,00,00,000.00	10,00,00,000.00	10,00,00,000.00	10,00,00,000.00	10,00,00,000.00
Retained Earnings	-	4,99,99,838.00	1,01,53,18,570.22	4,21,98,81,296.96	13,25,42,71,499.68
Earnings	4,99,99,838.00	96,53,18,732.22	3,20,45,62,726.74	9,03,43,90,202.72	27,74,09,91,032.22
Total Capital	14,99,99,838.00	1,11,53,18,570.22	4,31,98,81,296.96	13,35,42,71,499.68	41,09,52,62,531.90
Total Liabilities & Capital	16,29,99,838.00	1,14,13,18,570.22	4,37,18,81,296.96	13,41,92,71,499.68	41,16,02,62,531.90



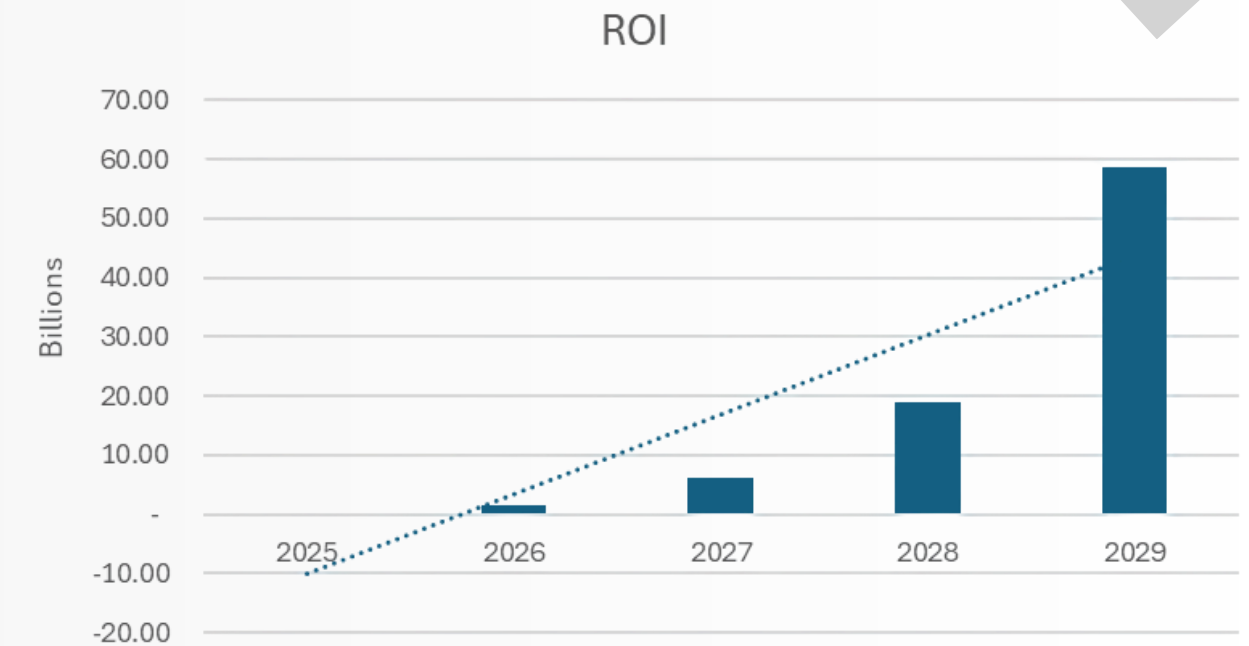
Summarized Yearly Report

Particulars		2025	2026	2027	2028	2029
Income Statement Summary	Total Revenue	10,73,04,000.00	1,53,10,38,559.10	4,86,74,59,247.21	13,48,44,78,347.83	40,92,50,86,901.85
	Total Direct Expenses	1,16,68,260.00	12,21,49,125.99	25,48,63,825.22	54,12,44,034.18	1,25,03,33,775.75
	Gross Profit	9,56,35,740.00	1,40,88,89,433.11	4,61,25,95,421.99	12,94,32,34,313.65	39,67,47,53,126.10
	EBIDTA	9,20,25,340.00	1,39,96,16,060.31	4,59,85,29,122.49	12,92,68,47,851.17	39,65,05,57,126.38
	Net Profit	4,99,99,838.00	96,53,18,732.22	3,20,45,62,726.74	9,03,43,90,202.72	27,74,09,91,032.10
Balance Sheet Summary	Net Tangible Assets	6,93,000.00	6,23,700.00	5,61,330.00	5,05,197.00	4,51,677.00
	Total Current Assets	9,32,26,838.00	1,08,88,84,870.22	4,33,67,79,966.96	13,40,14,96,302.68	41,15,07,854.90
	Total Assets	9,39,19,838.00	1,08,95,08,570.22	4,33,73,41,296.96	13,40,20,01,491.68	41,16,02,62,531.90
	Total Capital	14,99,99,838.00	1,11,53,18,570.22	4,31,98,81,296.96	13,30,22,71,468	41,09,52,62,531.90
Cash Flow Summary	Cash and Cash Equivalents-Beginning	1,28,80,000.00	9,32,26,838.00	1,08,88,84,870.22	4,33,67,79,966.96	13,40,14,96,302.68
	Cashflow from operating activities	6,73,46,838.00	98,26,58,032.22	3,22,18,95,091.74	7,05,17,16,335.72	27,75,83,126.22
	Cashflow from investing activities	-	-	-	-	-
	Cashflow from financing activities	1,30,00,000.00	1,30,00,000.00	1,30,00,000.00	1,30,00,000.00	-
	Cash and Cash Equivalents-End	9,32,26,838.00	1,08,88,84,870.22	4,33,67,79,966.96	13,40,14,96,302.68	41,15,07,854.90
Ratios	Gross Margin	89.13%	92.02%	94.76%	95.99%	96.94%
	Net Profit Margin	46.60%	63.55%	65.84%	67.00%	67.78%



Return on Investment

Particulars	2025	2026	2027	2028	2029
Investment	3,50,00,000.00				
Cummulative net profit	7,14,28,340.00	1,45,04,55,100.31	6,02,84,01,852.80	18,93,46,73,570.97	58,56,46,60,759.86



Exit Strategy



- **Secondary Sale of Shares**

- **How it Works:** Equity investors can sell their shares to **other investors** or **institutional buyers** in the secondary market. This could happen privately or through an organized marketplace (if available), allowing them to exit the business while maintaining the company's growth potential.

- **Acquisition**

- **How it Works:** If IBRICX is acquired by a larger real estate company, tech firm, or investment group, equity investors can **sell their shares** as part of the acquisition deal. The price would typically reflect the company's valuation at the time of the acquisition, allowing investors to exit with returns based on their ownership stake.

- **Initial Public Offering (IPO)**

- **How it Works:** If IBRICX grows significantly, it may pursue an **IPO**, offering its shares on public stock exchanges. Equity investors can **sell their shares in the open market**, potentially realizing significant returns if the company is well-received by investors.

- **Dividend Payments**

- **How it Works:** Equity investors may receive **regular dividends** based on the company's profits. These payments could be an ongoing source of income while the investor remains an equity holder. If desired, the investor can exit by selling their shares in the future, benefiting from both dividends and capital appreciation.

- **Private Equity or Venture Capital Investment**


- **How it Works:** If IBRICX raises future rounds of **private equity** or **venture capital**, the new investors may offer to **buy out existing equity investors**, giving them a profitable exit while the business continues to grow.




Thank You

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